

**DME TMPA RELATED DEBT
BALANCES as of August 1, 2017**

DME INTERNAL DEBT								
Series 2010 CO DME TMPA Debt (Scrubber)			Series 2014 GO TMPA CABS**			Series 2015 GO TMPA CABS**		
Principal	Total Interest	Total	Principal	Total Interest	Total	Principal	Total Interest	Total
2017	\$ 816,594	\$ 816,594		\$ 267,650	\$ 267,650		\$ 71,600	\$ 71,600
2018	3,825,000	1,537,563		535,300	535,300	-	143,200	143,200
2019	3,990,000	1,342,188	1,700,000	492,800	2,192,800	435,000	132,325	567,325
2020	4,195,000	1,137,563	1,785,000	405,675	2,190,675	455,000	112,350	567,350
2021	4,410,000	922,438	1,875,000	314,175	2,189,175	480,000	91,250	571,250
2022	4,635,000	713,694	1,975,000	217,925	2,192,925	500,000	66,750	566,750
2023	4,875,000	517,700	2,075,000	116,675	2,191,675	530,000	41,000	571,000
2024	5,120,000	317,800	2,160,000	32,400	2,192,400	555,000	13,875	568,875
2025	5,385,000	107,700	-	-	-	-	-	-
2026	-	-	-	-	-	-	-	-
TOTAL	\$ 36,435,000	\$ 7,413,238	\$ 43,848,238	\$ 11,570,000	\$ 2,382,600	\$ 13,952,600	\$ 2,955,000	\$ 672,350

*In 2019, \$28,620,000 is callable to the Series 2010 COs.

**Series 2014 and Series 2015 GOs do not have callable debt by 2020.

TMPA INTERNAL DEBT					
Denton's Share (21.3%) of TMPA Generation Debt			Denton's Share (21.3%) of TMPA Transmission Debt***		
Principal	Total Interest	Total	Principal	Total Interest	Total
2017	\$ -	\$ -	1,819,020	607,863	2,426,883
2018	21,175,395	220,213	569,775	1,131,770	1,701,545
2019	-	-	593,205	1,108,979	1,702,184
2020	-	-	623,025	1,079,319	1,702,344
2021	-	-	653,910	1,048,168	1,702,078
2022	-	-	686,925	1,015,472	1,702,397
2023	-	-	721,005	981,126	1,702,131
2024	-	-	757,215	945,076	1,702,291
2025	-	-	794,490	907,215	1,701,705
2026	-	-	826,440	875,435	1,701,875
2027	-	-	867,975	834,113	1,702,088
2028	-	-	911,640	790,715	1,702,355
2029	-	-	956,370	745,133	1,701,503
2030	-	-	1,004,295	697,314	1,701,609
2031	-	-	1,050,090	652,121	1,702,211
2032	-	-	1,096,950	604,867	1,701,817
2033	-	-	1,152,330	550,019	1,702,349
2034	-	-	1,209,840	492,403	1,702,243
2035	-	-	1,270,545	431,911	1,702,456
2036	-	-	1,333,380	368,384	1,701,764
2037	-	-	1,400,475	301,715	1,702,190
2038	-	-	1,469,700	231,691	1,701,391
2039	-	-	1,543,185	158,206	1,701,391
2040	-	-	1,620,930	81,047	1,701,977
TOTAL	\$ 21,175,395	\$ 220,213	\$ 21,395,608	\$ 24,932,715	\$ 41,572,774

TOTAL DME INTERNAL AND TMPA INTERNAL DEBT		
Principal	Total Interest	Total
\$ 1,819,020	\$ 1,763,707	\$ 3,582,727
25,570,170	3,568,045	29,138,215
6,718,205	3,076,292	9,794,497
7,058,025	2,734,906	9,792,931
7,418,910	2,376,030	9,794,940
7,796,925	2,013,841	9,810,766
8,201,005	1,656,501	9,857,506
8,592,215	1,309,151	9,901,366
6,179,490	1,014,915	7,194,405
826,440	875,435	1,701,875
867,975	834,113	1,702,088
911,640	790,715	1,702,355
956,370	745,133	1,701,503
1,004,295	697,314	1,701,609
1,050,090	652,121	1,702,211
1,096,950	604,867	1,701,817
1,152,330	550,019	1,702,349
1,209,840	492,403	1,702,243
1,270,545	431,911	1,702,456
1,333,380	368,384	1,701,764
1,400,475	301,715	1,702,190
1,469,700	231,691	1,701,391
1,543,185	158,206	1,701,391
1,620,930	81,047	1,701,977
\$ 97,068,110	\$ 27,328,460	\$ 124,396,570

***TMPA Internal Transmission Debt is projected to be paid for with Transmission Revenue