

**NOTICE OF PUBLIC HEARING
CONCERNING THE ISSUANCE OF BONDS
ON BEHALF OF
THE EVANGELICAL LUTHERAN GOOD SAMARITAN SOCIETY**

NOTICE IS HEREBY GIVEN that the City of Denton, Texas (the “City”) will conduct a public hearing on Monday, July 10, 2017 (the “Public Hearing”) concerning the approval of the proposed plan of finance and related bond issuance by the Colorado Health Facilities Authority (“COHFA”) of its Health Facilities Revenue and Revenue Refunding Bonds (The Evangelical Lutheran Good Samaritan Society Project), Series 2017 (the “Bonds”) to finance or refinance projects on behalf of The Evangelical Lutheran Good Samaritan Society, a North Dakota nonprofit corporation (the “Society”).

Under the plan of finance, the Bonds will be issued in an aggregate principal amount not-to-exceed \$105,750,000, of which a not-to-exceed amount of \$2,400,000 to finance or refinance the Society’s senior living and senior care facility located at Good Samaritan Society-Lake Forest Village, 3901 Montecito Drive, Denton, Texas, 76210, (the “Lake Forest Village Facilities”), (ii) establish a reserve fund for the Bonds, and (iii) pay certain costs of issuing the Bonds and of financing the Lake Forest Village Facilities (collectively, the “Project”).

The Lake Forest Village Facilities will be owned, operated and managed by Society.

This Notice of Public Hearing is being given pursuant to Section 147(f) of the Internal Revenue Code of 1986, as amended.

The Bonds will constitute special limited obligations of COHFA payable solely from amounts received by COHFA pursuant to a loan agreement between COHFA and the Society, the principal user of the Lake Forest Village Facilities. The City will not issue the Bonds, nor will the City or the State of Texas have any liability with respect to the Bonds or the sale or offering thereof.

All interested parties are invited to present comments at the public hearing regarding the issuance of the Bonds, the proposed plan of finance and the use of the proceeds therefrom. Written comments to be presented at the Public Hearing may be submitted to Freddie Martinez, 3901 Montecito Drive, Denton, Texas, 76210, prior to the Public Hearing. Questions can be directed to (940) 891-0856. The Public Hearing will be held at 9:00 a.m. on Monday, July 10, 2017, at 3901 Montecito Drive, Denton, Texas, 76210.

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Under the plan of finance, the Bonds will be issued in an aggregate principal amount not-to-exceed \$105,750,000, of which a not-to-exceed amount of \$2,700,000 to finance or refinance the Society's senior living and senior care facility located at Good Samaritan Society-Denton Village, 2500 Hinkle Drive, Denton, Texas, 76201 (the "Denton Village Facilities"), (ii) establish a reserve fund for the Bonds, and (iii) pay certain costs of issuing the Bonds and of financing the Denton Village Facilities (collectively, the "Project").

The Denton Village Facilities will be owned, operated and managed by Society.

This Notice of Public Hearing is being given pursuant to Section 147(f) of the Internal Revenue Code of 1986, as amended.

The Bonds will constitute special limited obligations of COHFA payable solely from amounts received by COHFA pursuant to a loan agreement between COHFA and the Society, the principal user of the Denton Village Facilities. The City will not issue the Bonds, nor will the City or the State of Texas have any liability with respect to the Bonds or the sale or offering thereof.

All interested parties are invited to present comments at the public hearing regarding the issuance of the Bonds, the proposed plan of finance and the use of the proceeds therefrom. Written comments to be presented at the Public Hearing may be submitted to Mike Larson, 2500 Hinkle Drive, Denton, Texas, 76201, prior to the Public Hearing. Questions can be directed to (940) 383-2651. The Public Hearing will be held at 9:00 a.m. on Monday, July 10, 2017, at 2500 Hinkle Drive, Denton, Texas, 76201 .