



# City Council Bond Ordinances



# GO Projects: 2019 Bond Program Prop A Streets

	BUDGET		BOND SALE	
Street Reconstruction	\$	13,400,000	\$	13,400,000
Street Lighting		3,500,000		3,500,000
Sidewalks		2,000,000		2,000,000
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<b>2019 Bond Program Total</b>	<b>\$</b>	<b>18,900,000</b>	<b>\$</b>	<b>18,900,000</b>

# GO Projects: 2023 Bond Program

	BUDGET	BOND SALE
Ruddell, Mingo Roadway & Quiet Zones (Prop A)	\$ 12,000,000	\$ 2,000,000
Oakland Drainage & Upstream Detention Improv (Prop B)	3,000,000	3,000,000
PEC 3&4 Drainage Improvements (Prop B)	6,265,000	3,268,000
Aquatic Improvements (Prop C)	13,000,000	1,000,000
Fire Station # 5 (Prop D)	7,671,000	7,671,000
Fire Station # 6 (Prop D)	7,671,000	7,671,000
Public Art - Public Safety (Prop D)	503,000	-
Affordable Housing (Prop E)	5,000,000	-
<b>2023 Bond Program Total</b>	<b>\$ 55,110,000</b>	<b>\$ 24,610,000</b>

# 2025 Debt Refunding

## 2015 Series

Rate Change		
Average Interest Rate of Refunded Bonds		4.14%
Projected Interest Rate		3.55%
Refunding Bonds Opportunity	Principal Refund	Maturities Refund
General Obligation Refunding & Improvement Bonds, Series 2015	\$ 9,620,000	2029-2035
Certificates of Obligation, Series 2015	\$ 30,580,000	2026-2035
<b>Total Refunding Opportunity</b>	<b>\$ 40,200,000</b>	

Total Projected Savings*						
\$ 1,392,353						
Projected Savings by Debt Type						
General Fund	Solid Waste	Water	Wastewater	Electric	Total	
\$ 361,672	\$ 75,709	\$ 58,128	\$ 140,622	\$ 756,222	\$	<b>1,392,353</b>

\*Preliminary, subject to change

# GO Bond Sale

2019 Bond Program	\$ 18,900,000
2023 Bond Program	24,610,000
Potential Refundings	99,055,000
Issuance Cost*	-
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<b>GO Bond Sale Total</b>	<b>\$ 142,565,000</b>

\*Covered by CO estimate

# Notice of Intent to Issue COs

- Council approved May 20, 2025.
- Published in Denton Record Chronicle on May 24<sup>th</sup> & 31<sup>st</sup>.
- This Bond Ordinance to authorize the sale of COs is at least 46 day after the first publication per state law.

# General Government COs – 1 of 2

	NOI	BOND SALE
Fleet HVAC (Int. Svc. - Fleet)	\$ 1,000,000	\$ 1,000,000
End User Computing (Technology Services)	941,000	941,000
Infrastructure Replacement (Tech Services)	1,000,000	-
Radios & Modems (Tech Services)	300,000	300,000
Citywide Fiber Replacement (Tech Services)	500,000	500,000
<b>Internal Service Total</b>	<b>\$ 3,741,000</b>	<b>\$ 2,741,000</b>

	NOI	BOND SALE
Property Acquisition (Facilities)	\$ -	\$ -
Security Hardware Upgrade (Facilities)	80,000	80,000
Facilities ADA Upgrades (Facilities)	500,000	500,000
Adjacency Remodels (Facilities)	200,000	200,000
Municipal Court Renovation (Facilities)	1,000,000	1,000,000
Gun Range Cleanup (Env. Svc.)	2,000,000	2,000,000
ADA Transition Plan Improvements (Parks)	318,270	318,270
Avondale Park Playground (Parks)	341,000	-
North Pointe Park Playground (Parks)	320,000	320,000
Traffic Signal Cabinets (Traffic)	208,000	208,000

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# General Government COs – 2 of 2

	NOI	BOND SALE
Traffic Signal Design and Rebuilds (Traffic)	\$ 1,950,000	\$ 1,950,000
ADA Transition Plan Improvements (Transportation)	1,172,500	1,172,500
HSIP Projects (Transportation)	500,000	500,000
Vision Zero Implementation Items (Transportation)	1,172,500	1,172,500
Robson Ranch Road Signal (Transportation)	600,000	600,000
Vehicle Replacement - General Fund (Motorpool)	2,860,000	2,860,000
Vehicle Addition - Fire Engine # 3 & PD Vehicles (Motorpool)	2,885,000	2,885,000
Pecan Creek Watershed Preliminary Design (Drainage)	750,000	750,000
Woodland & Longridge Street Sections (Drainage)	220,000	220,000
Oaktree Drainage Ph 1 (Drainage)	595,000	595,000
Infrastructure Repair (Drainage)	500,000	500,000
Flood Monitoring (Drainage)	75,000	75,000
Hickory Creek Road Phase 3 (Streets)	8,000,000	8,000,000
Bike Lanes: Hinkle Street Side Path Connector (Streets)	-	-
2019 Street Recon Bond Neighborhood Completion (Streets)	3,000,000	3,000,000
Bonnie Brae 5 (Streets)	2,000,000	2,000,000
<b>General Government Total</b>	<b>\$ 31,247,270</b>	<b>\$ 30,906,270</b>
 <b>Grand Total General Governmnet</b>	 <b>\$ 34,988,270</b>	 <b>\$ 33,647,270</b>



# Solid Waste CO Projects

		NOI		BOND SALE
Concrete Replacement	\$	350,000	\$	350,000
Scalehouse		640,000		640,000
Fleet Shop at Solid Waste		2,200,000		2,200,000
Cell 5 & 6 Construction		4,000,000		4,000,000
Vehicles - New Additions		285,711		285,711
Vehicles - Replacements		3,650,000		3,650,000
<b>Solid Waste Total</b>	<b>\$</b>	<b>11,125,711</b>	<b>\$</b>	<b>11,125,711</b>

# Water Utility CO Projects - 1 of 3

	NOI	BOND SALE
AMI/AMR Replacements	\$ 2,000,000	\$ 2,000,000
Annual Field Service Replacements (CIP In House Cntstrct)	1,050,000	1,050,000
Bonnie Brae (Phase 3)	900,000	900,000
Bonnie Brae (Phase 5)	675,000	675,000
Bonnie Brae (Phase 6)	100,000	100,000
Clear Creek Slope Maintenance	1,000,000	1,000,000
Elm and Locust (Phase 2)	3,000,000	3,000,000
VFDs at LLRWPS and the LLWTP HSPS	250,000	250,000
Fallmeadow Street Water Main	500,000	500,000
Fire Hydrant Installs	61,493	61,493
Lake Lewisville Filter Media Replacement	-	-
Lake Lewisville Raw Water Station Rehab	2,000,000	2,000,000
Lakey Street Water Main	500,000	500,000
Large Valve Replacements	-	-
LCR (Lead and Copper Rule) Compliance	1,000,000	1,000,000
LCR (Lead and Copper Rule) Remediation	500,000	500,000

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# Water Utility CO Projects - 2 of 3

	NOI	BOND SALE
LLWTP DME Pond Infill	\$ -	\$ -
LLWTP LAS Bulk Storage Capacity Redesign	-	-
LLWTP Raw Water Transmission Line	500,000	500,000
LLWTP Sludge Dewatering Improvement Project	1,000,000	1,000,000
McKenna Park BPS Rehab & Fence Replacement	500,000	500,000
Oversize Participation Agreements	5,360,000	5,360,000
Ray Roberts Ozone Generator PLC Upgrades	900,000	900,000
RRWTP Capacity Rerate and Performance Upgrades	29,200,000	29,200,000
RRWTP Disinfection Conversion and Chemical Improvements	6,250,000	6,250,000
RRWTP Evaluation and Upgrade of Emergency Generator ATS	1,000,000	1,000,000
RRWTP Fiber Installation	750,000	750,000
RRWTP Raw Electric Assessment	-	-
RRWTP Raw Water Line Cleaning for Zebra Mussel Accumulation	-	-
Sampling Station Upgrades	200,000	200,000

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# Water Utility CO Projects – 3 of 3

	NOI	BOND SALE
SCADA/HMI Upgrade Water	\$ 1,000,000	\$ 1,000,000
Service Center Renovation	3,000,000	3,000,000
Supplement to Bond Election 2019 Projects	14,000,000	14,000,000
Tank Painting	200,000	200,000
Transmission Line Condition Assessment	1,000,000	1,000,000
Transmission Line Condition Repairs	200,000	200,000
Distributor Replacement Program	-	-
Water Meters	900,000	900,000
Water Production Water Storage Tank Mechanical Mixing Evaluation	250,000	250,000
Water Taps	308,122	308,122
West Allred Transmission Line	-	-
Westgate Road and Drainage	560,000	560,000
<b>Water Total</b>	<b>\$ 80,614,615</b>	<b>\$ 80,614,615</b>

# Wastewater Utility CO Projects – 1 of 2

	NOI	BOND SALE
12/15-inch Robson Ranch Interceptor (HC: O-4)	\$ 500,000	\$ 500,000
21/27/30-inch Roark Branch Interceptor Phase 2 (HC: D-4)	2,500,000	2,500,000
Annual Field Service Replacements	500,000	500,000
Bonnie Brae PH 3-6 Wastewater Upgrades	2,000,000	2,000,000
Collector Replacement Program	-	-
Cooper Creek Lift Station Improvement Project	650,000	650,000
Emergency Response Equipment Storage Building	-	-
Fallmeadow Street Water Main	500,000	500,000
Granada Lift Station Replacement	500,000	500,000
Hickory Creek Interceptor IV	1,000,000	1,000,000
Hickory Creek Water Reclamation Plant Ph 1	100,000	100,000
Hobson Lift Station Electrical Upgrade	500,000	500,000
Lakey Street Water Main	500,000	500,000
Legends Sewer Line	-	-
Lift Station Replacement	500,000	500,000

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# Wastewater Utility CO Projects – 2 of 2

	NOI	BOND SALE
Manhole Repair/Replace/Lining	\$ 150,000	\$ 150,000
Milam Creek Basin Wastewater Line and Lift Station	23,888,000	23,888,000
Mingo/Ruddell/Quiet Zone Sewer Upgrades	1,000,000	1,000,000
Oversize Participation	13,040,000	13,040,000
PCWRP Expansion to 26 MGD and 75 MGD Headworks	9,400,000	9,400,000
PCWRP Utility Power Switch Replacement	-	-
Pipe/Force Main Condition Assessment	-	-
Robson Ranch Wastewater Improvement Project Phase I & II	-	-
Robson West Lift Station	1,000,000	1,000,000
SCADA/HMI Upgrade Water Rec	1,000,000	1,000,000
Supplement to Bond Election 2019 Projects	13,000,000	13,000,000
Vehicle Replacement	903,286	903,286
Water Reclamations Grinder	-	-
Service Center Renovation	4,000,000	4,000,000
<b>Wastewater Total</b>	<b>\$ 77,131,286</b>	<b>\$ 77,131,286</b>



# Electric Utility CO Projects

	NOI	BOND SALE
Automated Meter Reading	\$ 1,850,000	\$ 1,850,000
Land and Building Construction	3,900,000	-
Distribution Substations	5,054,394	5,054,394
Distribution Transformers	-	-
Feeder Extensions & Improvements	9,000,000	9,000,000
New Residential & Commercial	2,000,000	2,000,000
Power Factor Improvement	150,000	150,000
Street Lighting	176,330	176,330
Transmission Lines	625,000	625,000
Transmission Substation	10,160,000	10,160,000
DME Production Plant	6,358,000	6,358,000
Technology - Software/Hardware	7,626,276	7,626,276
Electric Relocations	1,000,000	1,000,000
<b>Electric Total</b>	<b>\$ 47,900,000</b>	<b>\$ 44,000,000</b>

# CO Bond Sale Summary

General Government	\$ 33,647,270
Solid Waste	11,125,711
Water	80,614,615
Wastewater	77,131,286
Electric	44,000,000
<b>Subtotal</b>	<b>\$ 246,518,882</b>
Issuance Cost*	7,531,118
<b>CO Bond Sale Total</b>	<b>\$ 254,050,000</b>

\*Shared with GO Bond Sale



# Next Steps

- **July 23, 2025**
  - Date of Sale
- **August 26, 2025**
  - Preliminary date of close and delivery of funds

# Questions

Randee Klingele  
Treasury Manager

