

Gray, Scott

From: Robert Stringer <RStringer@greenbank.com>
Sent: Friday, March 16, 2018 3:59 PM
To: Gray, Scott
Subject: GA Hangars LLC

Dear Mr. Scott Gray:

Green Bank is committed to moving forward to underwriting the subject financing proposal through the SBA 7a program once an "as completed" appraisal/feasibility study has been completed.

Green Bank Credit Risk Executive and loan officer has been to the airport and met with the manager to discuss both current and future projects and showed signs of interest in moving forward with a debt instrument.

This process is extensive, thorough and will require some additional time. We estimate funding of the project in 45 days pending approval from our Credit Risk Executive, SBA and all required documents (form and substance) once in the hands of our underwriting team.

We are encouraged with the progress we have made with the management of Green Bank and look forward to an eventual funding conditioned upon a successful completion of due diligence performed by Green Bank and the SBA.

Sincerely,

Robert Stringer

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