FY
2025-2026

Utility System Revenue Bond Ordinance

Texas Water Development Board

CITY OF DENTON

Bond Proceeds Project

Ray Roberts Water Treatment Plant Expansion

- Increase treatment capacity by additional 20 MGD
- Increase space reserved for additional 30 MGD treatment capacity in the future
- Total new treatment capacity 50 MGD
- Final combined treatment capacity 70 MGD
- Will be financed with bonds sold over 5 years

Utility Revenue Bond Sale

2nd Issuance $11,235,000

Financing Structure:

- 30 years term
- Reduced interest rate through TWDB
- 3.8% borrowing cost
- Approximately $2.3 million in savings vs public market

Next Steps

- **December 3, 2025**
  - ❑ Close and delivery of funds

Questions


CAMPUS
LAURA & CINDY
ARE ENGAGED!
Downtown Square
DCTA Transit Center
Development Services