

Economic Trends Report

January, February, March 2026

Matilda Weeden
Economic Development Specialist



TOTAL RESIDENTIAL PERMIT VALUES

Q1 2026

\$313,961,330

Q1 2025

\$192,746,998

YTD

\$313,961,330

TOTAL COMMERCIAL PERMIT VALUES

Q1 2026

\$99,623,476

Q1 2025

\$ 39,597,777

YTD

\$99,623,476

SALES TAX COLLECTION

Jan - Mar 2026

\$13,798,388

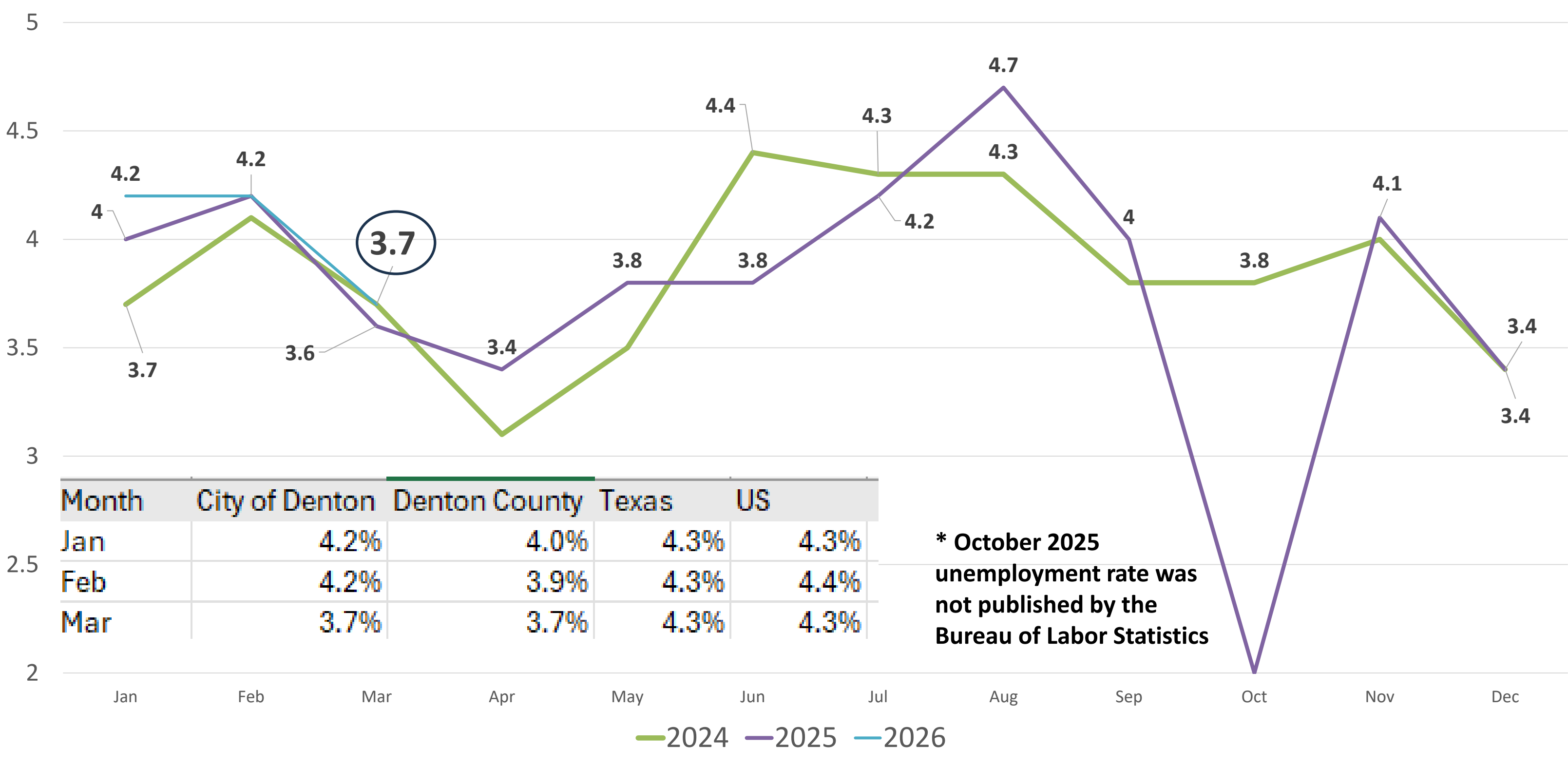
Jan - Mar 2025

\$ 13,254,484

FY YTD

\$30,624,925

UNEMPLOYMENT RATE, 3 YR COMP



2026 Q1 COST OF LIVING INDEX, TEXAS

*This information is from Jan, Feb, Mar 2026

	100%	15.00%	29.53%	8.45%	8.71%	4.80%	33.51%
	COMPOSITE	GROCERY			TRANS-		MISC. GOODS
URBAN AREA AND STATE	INDEX	ITEMS	HOUSING	UTILITIES	PORTATION	HEALTH CARE	AND SERVICES
Harlingen TX	80.0	93.0	66.9	122.1	84.6	86.4	72.9
Amarillo TX	82.0	94.1	59.0	92.8	84.5	96.9	92.4
Corpus Christi TX	85.6	93.6	71.9	94.7	98.8	91.0	87.6
Abilene TX	86.7	94.3	62.5	99.1	97.9	95.5	97.2
El Paso TX	88.5	95.3	69.2	89.3	102.4	96.1	97.6
Waco TX	89.3	92.7	77.9	98.3	92.3	95.5	94.0
Odessa TX	90.5	95.0	76.1	95.2	80.7	101.5	100.9
Tyler TX	92.1	95.8	82.3	102.2	97.4	98.0	94.3
Fort Worth TX	93.8	99.9	80.3	110.7	90.5	102.5	98.4
Houston TX	94.3	99.4	76.8	101.7	96.7	99.4	104.3
Denton TX	94.7	99.4	82.0	105.7	93.0	94.2	101.6
Austin TX	97.0	97.3	90.7	99.1	96.4	98.8	101.9
Dallas TX	98.4	99.9	86.0	111.1	84.7	108.2	107.6
Arlington TX	99.4	99.9	95.7	111.1	86.3	107.9	101.5
Plano TX	104.4	100.0	105.0	111.1	91.5	102.2	107.7

RED	HIGHEST
GREEN	LOWEST
YELLOW	DENTON

2025 Q1 Denton Composite Index: 97.7

2025 Annual Average Denton Composite Index: 96.1

2026 Q1 COST OF LIVING INDEX, US

*This information is from Jan, Feb, Mar 2026

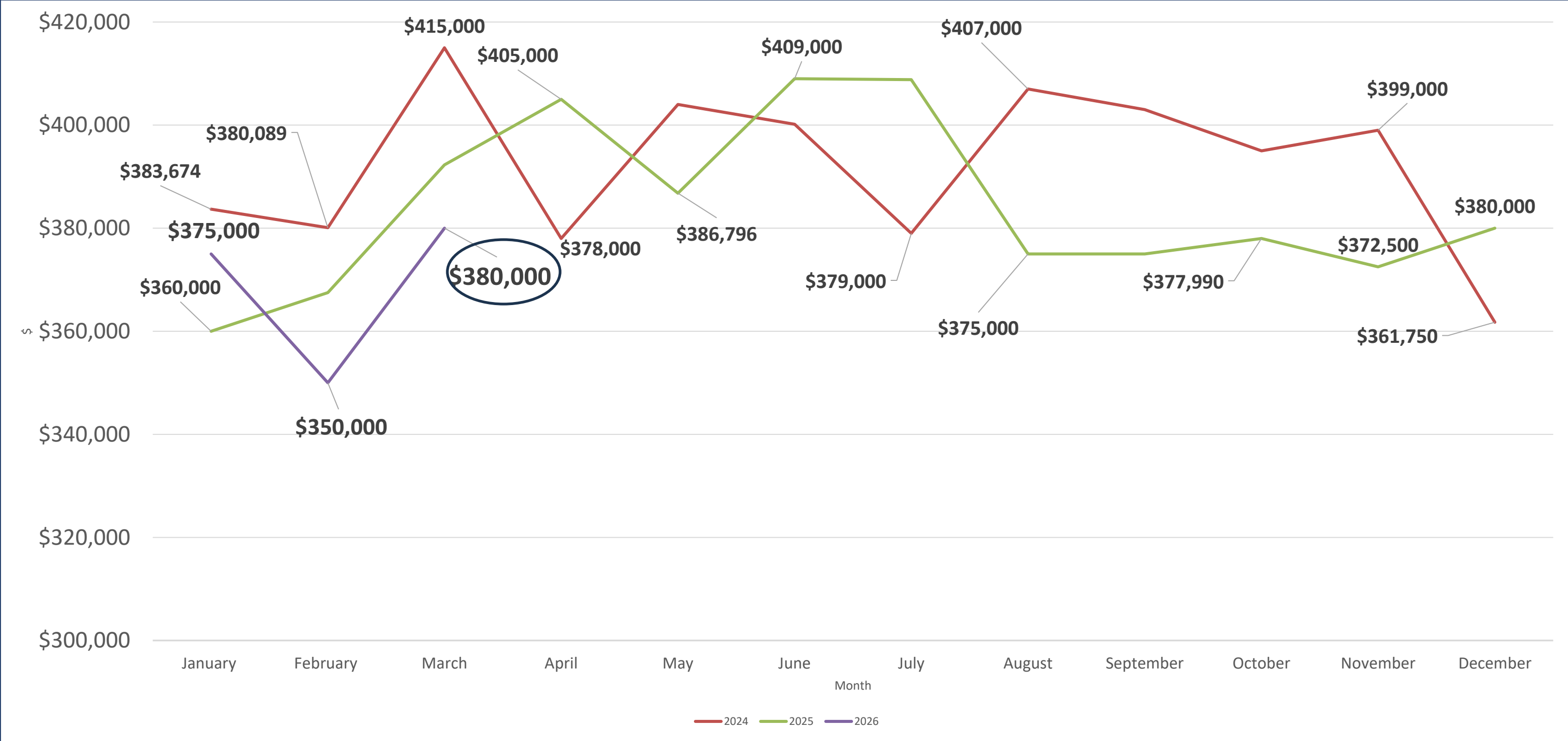
	100%	15.00%	29.53%	8.45%	8.71%	4.80%	33.51%
	COMPOSITE	GROCERY			TRANS-		MISC. GOODS
URBAN AREA AND STATE	INDEX	ITEMS	HOUSING	UTILITIES	PORTATION	HEALTH CARE	AND SERVICES
Tulepo MS	79.3	92.3	61.8	88.5	88.0	79.8	94.1
Decatur IL	81.0	95.2	50.6	108.0	92.0	92.2	90.1
Oklahoma City OK	81.0	94.2	60.2	94.2	84.0	94.1	87.5
Knoxville TN	86.0	97.4	77.1	88.1	83.2	86.3	88.8
Kalamazoo MI	86.2	96.9	65.3	97.7	93.5	88.5	94.6
Waco TX	89.3	92.7	77.9	98.3	92.3	95.5	94.0
Nashville-Murfreesboro TN	94.2	98.0	91.9	74.8	92.4	105.2	98.2
Denton TX	94.7	99.4	82.0	105.7	93.0	94.2	101.6
Austin TX	97.0	97.3	90.7	99.1	96.4	98.8	101.9
Dallas TX	98.4	99.9	86.0	111.1	84.7	108.2	107.6
Plano TX	104.4	100.0	105.0	111.1	91.5	102.2	107.7
Asheville NC	106.3	98.6	113.8	100.7	91.8	100.7	109.0
San Jose CA	180.4	114.5	316.2	134.7	140.5	118.3	121.0
Honolulu HI	184.8	136.3	302.4	183.5	149.0	113.1	122.7
New York (Manhattan) NY	227.6	111.1	478.2	106.1	119.2	147.2	129.2

RED	HIGHEST
GREEN	LOWEST
YELLOW	DENTON

2025 Q1 Denton Composite Index: 97.7

2025 Annual Average Denton Composite Index: 96.1

MEDIAN HOME PRICE, DENTON



Source: Texas A&M University, Texas Real Estate Research Center

COMMERCIAL REAL ESTATE, INDUSTRIAL

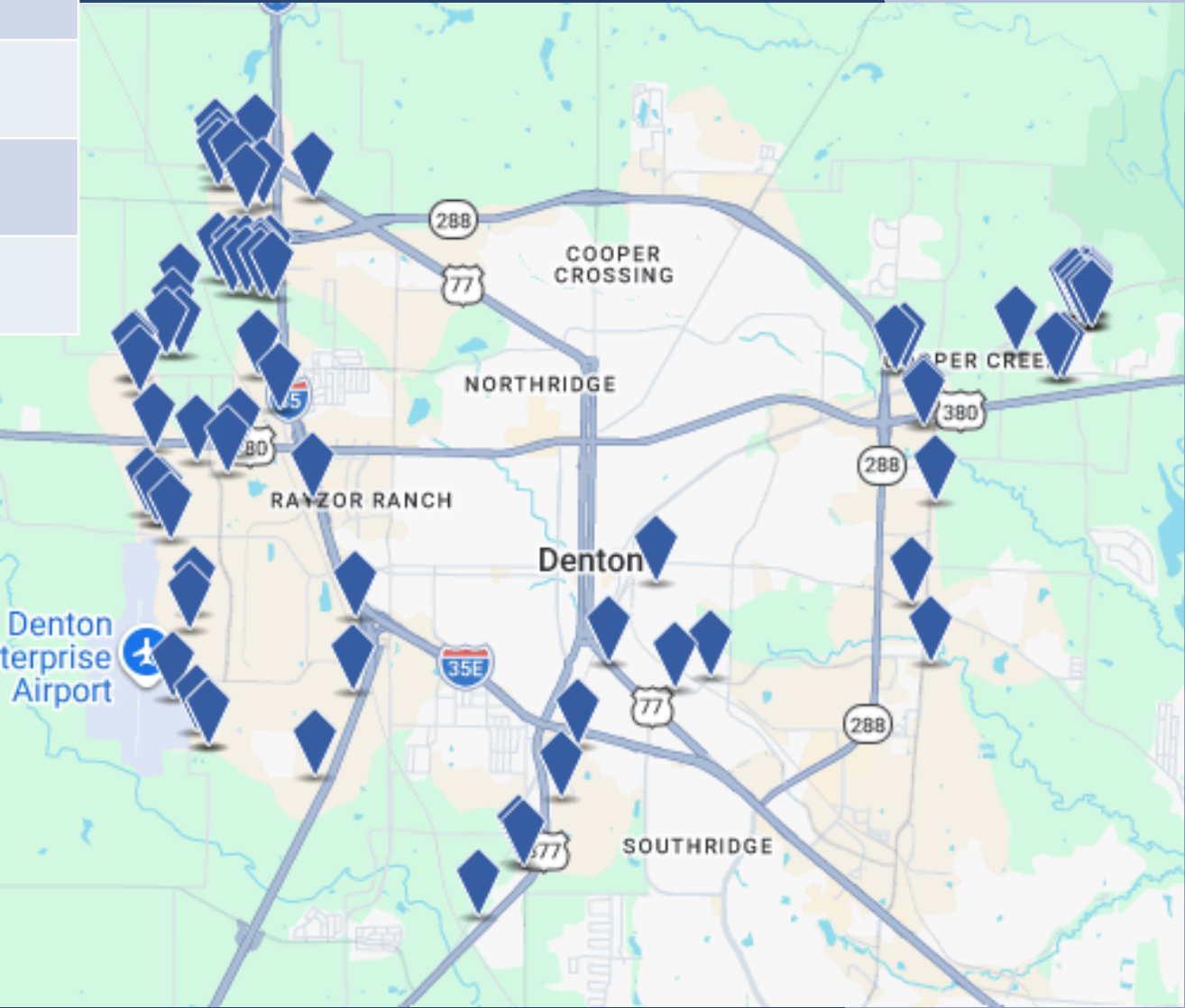
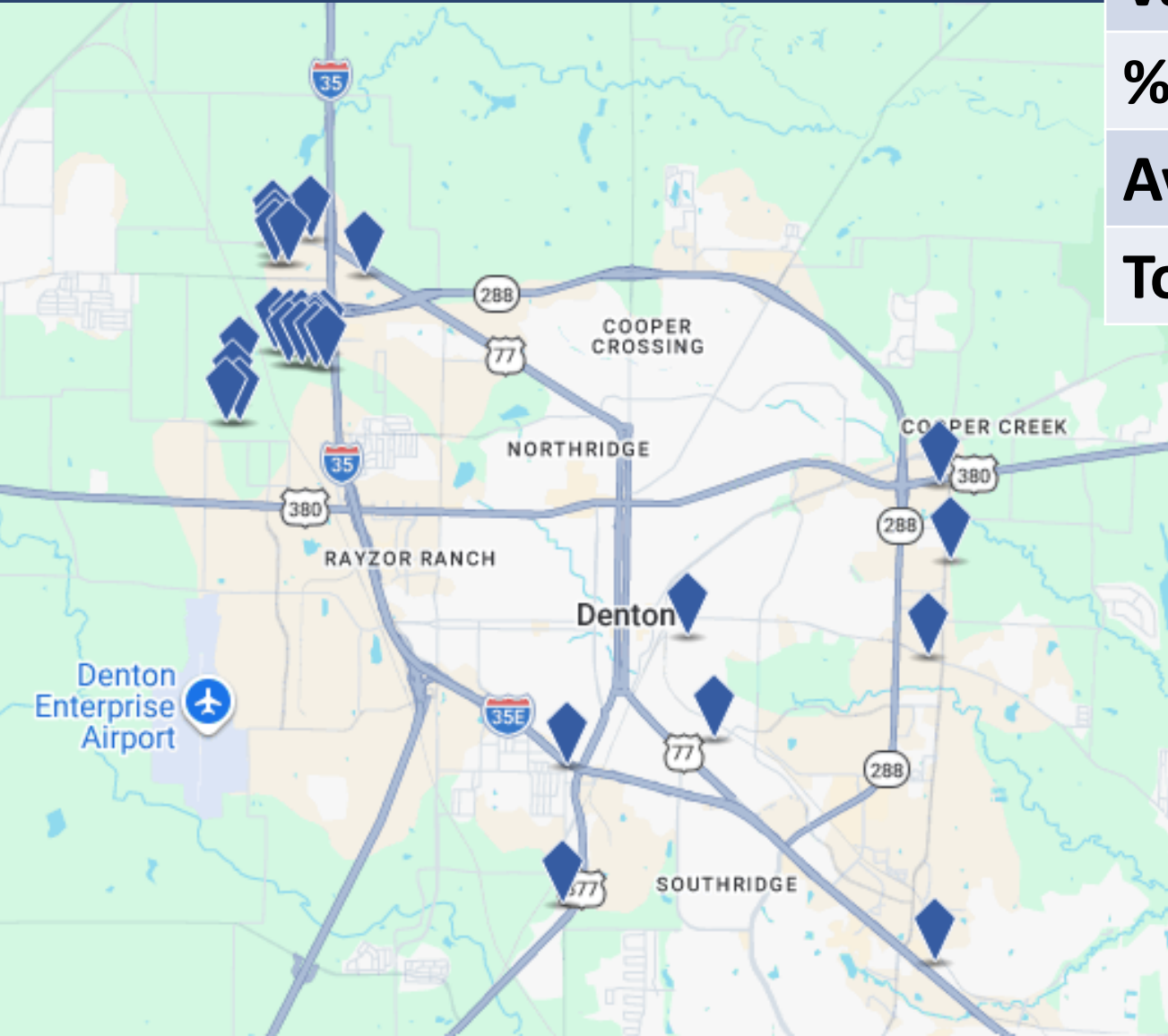
*Citywide industrial stats

For Sale

Vacant Sq Ft	4,243,709
% Vacant	19.3%
Average Rate	\$7.83 NNN
Total Net Absorption	93,644 sq ft

For Lease

Q1 2025 Industrial Vacancy: 20.4%
2025 Average Industrial Vacancy
Rate: 19.63%



COMMERCIAL REAL ESTATE, RETAIL

*Citywide retail stats



Q1 2025 Retail Vacancy: 4.2%
2025 Average Retail Vacancy Rate: 4.1%

Vacant Sq Ft	354,060
% Vacant	3.5%
Market Asking Rate	\$21.86
Total Net Absorption	43,546 sq ft

COMMERCIAL REAL ESTATE, DOWNTOWN



Stat	
Vacant Sq Ft	110,306
Vacancy Rate	4.8%
Average Asking Rate	\$19.09
Net Absorption	15,941 sq ft

*Some properties included are residential but could be commercial office based on zoning.



Source: CoStar

THANK YOU